

Student Instructions for Granting 1098-T Access for Authorized Users

Note: Only students can consent to electronic delivery or grant 1098-T access to an Authorized User.

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Granting 1098-T Access for Existing Authorized Users:

<u>Step 1:</u> Go to <u>www.baylor.edu/ebill</u> and choose the "Student Login" button.

View Bill Login to View Your Bill

<u>Step 2:</u> You will log in using your BearID and Password, along with your Duo two-factor authentication.



Step 3: Click Authorized Users under My Profile Setup.

Baylor University E-Bill	System	Log	ged in as: Bobby Baylor Logout 🗭
A My Account • My Profile •	Make Payment Payment Plans Deposits	Refunds Help •	
Currently there is no activity on ye	pur account Student Account.		
Announcement	Student Account	ID: xxxxx6806	My Profile Setup
	Student Account There is no activity	on this assount at this	

<u>Step 4:</u> Under the **Authorized Users** tab, choose the Authorized User you wish to grant 1098-T access and click the **Action** gear and select **Edit**.

Authorized Users

Authorized Users	Add Authorized User	
Full name	Email address	Action
	BOBBY_BAYLOR@BAYLOR.EDU	
		Ű

<u>Step 5:</u> Select **Yes** next to the option which allows your Authorized User to view your 1098-T. Select **Update User** when finished updating access options.

Full name:		
Email address:	Dad@ex	ample.com
Would you like to allow this person to view your billing statement	? O Yes	O No
Would you like to allow this person to view your 1098-T tax statement?	O Yes	⊖ No
Would you like to allow this person to view your payment history?	O Yes	O No
Would you like to allow this person to receive your payment plan communications?	O Yes	⊖ No

Your Authorized User will now be able to access your 1098-T via the E-Bill System once the forms are loaded in late January each year.



Adding a New Authorized User with 1098-T access:

Step 1: Go to www.baylor.edu/ebill and choose the "Student Login" button.

View Bill			
Login to View Your Bi	П		
	¢	→)	
	Student Login	Authorized User Login	

You can locate your billing information in the E-Bill System by selecting the "View Statement" link in the blue box. Past billing statements can be found under the *My Account* tab by selecting *Statements*.

<u>Step 2:</u> You will log in using your BearID and Password, along with your Duo two-factor authentication.



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Step 3: Click Authorized Users under My Profile Setup.



<u>Step 4:</u> Under the Add Authorized User tab, enter the email address of the Authorized User you wish to add. Ensure you have selected the desired access options. Click **Continue**.

Authonzec	d Users			
Authorized Users	Add Authorized User			
You can give others (Educational Rights ar your written consent. and make payments academic records, or	parents, employers, etc.) the ability to access your and Privacy Act of 1974 (FERPA), your student finance. Adding an authorized user is your written consent on your behalf. Please note that authorized users E other personal information.	account information. In ial records may not be s that an individual may 10 NOT have access to y	complianc hared with view your your stored	e with the Family n a third party without account information d payment methods,
mail address of the au	thorized user	Mor	m@baylor.ed	du
mail address of the au /ould you like to allow	thorized user	ount activity?	m@baylor.eo Yes	du O No
mail address of the au /ould you like to allow /ould you like to allow	thorized user (this person to view your billing statement and acc (this person to view your 1098-T tax statement?	ount activity?	m@baylor.eo Yes Yes	O No O No
mail address of the au /ould you like to allow /ould you like to allow /ould you like to allow	thorized user this person to view your billing statement and acc this person to view your 1098-T tax statement? this person to view your payment history and acco	ount activity?	n@baylor.ed Yes Yes Yes	0 No 0 No 0 No

Step 5: Verify the agreement to Add Authorized User. Check I Agree and click Continue.

Agreement to Add Authorized User

I hereby authorize **Baylor University** to grant Mom@example.com full access to my student account, including the ability to view all billing statements and payment history, to make payments on my behalf, and to communicate with Baylor Student Financial Services regarding my student account. My payment methods and credit card and/or checking account information will remain confidential and hidden from all other users. I understand that I am still primarily responsible for ensuring that all my accounts are paid on time and in full.

This agreement is dated 23-Jan-2024 3:32:29 PM CST.

For fraud detection purposes, your internet address has been logged:

129.62.214.155 at 23-Jan-2024 3:32:29 PM CST

ANY FALSE INFORMATION ENTERED HEREON CONSTITUTES AS FRAUD AND SUBJECTS THE PARTY ENTERING SAME TO FELONY PROSECUTION UNDER BOTH FEDERAL AND STATE LAWS OF THE UNITED STATES. VIOLATORS WILL BE PROSECUTED TO THE FULLEST EXTENT OF THE LAW.

Please check the box below to agree to the terms and continue.

After completing these steps, your Authorized User will receive two emails from the Baylor Student Accounts Office with instructions for accessing the E-Bill System. Please remind the new Authorized User to monitor his/her junk/spam folder as our emails are sometimes redirected there.